

Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security
Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

(**Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2022

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2022 or fiscal plan year beginning _____ and ending _____

A This return/report is for: a multiemployer plan a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.) a single-employer plan, check here

D Check box if filing under: Form 5558 automatic extension the DFVC program special extension (enter description)

E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ()

Part II Basic Plan Information—enter all requested information

1a Name of plan	1b Three-digit plan number (PN) (
	1c Effective date of plan
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)	2b Employer Identification Number (EIN)

<p>3a Plan administrator's name and address <input type="checkbox"/> Same as Plan Sponsor</p>	<p>3b Administrator's EIN</p> <hr/> <p>3c Administrator's telephone number</p>		
<p>4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:</p> <p>a Sponsor's name</p> <p>c Plan Name</p>	<p>4b EIN</p> <hr/> <p>4d PN</p>		
<p>5 Total number of participants at the beginning of the plan year</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">5</td> <td style="width: 90%;"></td> </tr> </table>	5	
5			
<p>6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1), 6a(2), 6b, 6c, and 6d).</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td> <td style="width: 90%;"></td> </tr> </table>		
<p>a(1) Total number of active participants at the beginning of the plan year</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6a(1)</td> <td style="width: 90%;"></td> </tr> </table>	6a(1)	
6a(1)			
<p>a(2) Total number of active participants at the end of the plan year</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6a(2)</td> <td style="width: 90%;"></td> </tr> </table>	6a(2)	
6a(2)			
<p>b Retired or separated participants receiving benefits</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6b</td> <td style="width: 90%;"></td> </tr> </table>	6b	
6b			
<p>c Other retired or separated participants entitled to future benefits.....</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6c</td> <td style="width: 90%;"></td> </tr> </table>	6c	
6c			
<p>d Subtotal. Add lines 6a(2), 6b, and 6c.....</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6d</td> <td style="width: 90%;"></td> </tr> </table>	6d	
6d			
<p>e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6e</td> <td style="width: 90%;"></td> </tr> </table>	6e	
6e			
<p>f Total. Add lines 6d and 6e</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">6f</td> <td style="width: 90%;"></td> </tr> </table>	6f	
6f			
<p>g</p>			

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) Yes No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) Yes No

11c Enter the Receipt Confirmation Code for the 2022 Form M-1 annual report. If the plan was not required to file the 2022 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE A
(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; í:Á { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çÉÁ	
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5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•c^ } á^!Ác@í•Á& [] c!æ&c!á } Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á	5
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c	Ú!^ { á~ { •Áá~^Áá~c^ } } æááÁæçÁc@^Á^ } áÁ [-Ác@^Á~^æ! /	6c
d	Q-Ác@^Á	

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5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•ÁæçÁ^Áæ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^áÁç~ } á•Á		
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6	Ô [] c!æ&c•Á Y áç@ÁçÉ [] &æç^ááç~ } á•KÁ a Úæçç^Áç@^Ááæ•íÁ [-] Á } !^ { á~ { Á!æç^•Á (
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c	Ú!^ { á~ { •Á á~^Áá~cÁ~ } } æ!ááæç!ç@^Á^ } áÁ [-] Áç@^Á~^æ! Á~~~~~	6c
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6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á		
	a Úæc^Áç@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
	b Ú!^ { á~ { •Á } æ!áç [Á&æ!;á^!Á/	6b	
	c Ú!^ { á~ { •Áá~^Áá~cÁ~ } æ!ááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c	
	d Q-Áç@^Á		

SCHEDULE A
(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çEÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á	
a	Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c
d	Q-Ác@^Á	

Part III

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Part II	Investment and Annuity Contract Information Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çEÁ		
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á</p> <p>a Úæc^Áç@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (</p>		
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!; á^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c	
d	Q-Áç@^Á		

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4	Ô~!;!^} ç!çæ ~^Á[-Á] }æ}ç!^Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ æ&& [~] ç!æç^~^æ!Á^ } á~	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á] }æ}ç!^Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á~	5	
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á a Úæc^Áç@^Ááæ•á[-Á]!^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!;á^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æááÁæçÁç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c	
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Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^ááÉlc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á] æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ æ&& [~] ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
a	Úæc^Áç@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æáááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c
d	Q-Áç@^Á	

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	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
a	Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c
d	Q-Ác@^Á	

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Part II	Investment and Annuity Contract Information Y @^!^Á} áíçíá~æ Á&[] c æ&c•Áæ!^Á! [ç á^áÉÁc@^Á^ } c !^Á*! [~] Á[-^• &@Á} áíçíá~æ Á&[] c æ&c•Á, áç@^Áæ&@Á&æ!i;á^!Á { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~! [•^•Á[-^ c@;^Á!^] [!cÉÁ		
4	Ô~!;!^} ç çæ ~^Á[-^]]æ } q•Á} c^!^•c^ } á^!Áç@;^Á&[] c æ&cÁ} Áç@^Á*^ } ^!æ /æ&&[~ } ç æç^~^æ!^Á^ } á	4	
5	Ô~!;!^} ç çæ ~^Á[-^]]æ } q•Á} c^!^•c^ } á^!Áç@;^Á&[] c æ&cÁ} Á•^ } æ!æc^Áæ&&[~ } c•Áæç^~^æ!^Á^ } á	5	
6	<p>Ô [] c æ&c•Á Y áç@ACE [] [&æc^áÁØ~ } á•KÁ</p> <p>a Úæc^Áç@^Ááæ;•Á[-^] !^ { á~ { Á!æc^•Á (</p>		
	b Ú!^ { á~ { •Á } æáÁç [Á&æ!i;á^!Á	6b	
	c Ú!^ { á~ { •Áá~^Áá~c^ } æááÁæçÁç@^Á^ } áÁ[-Áç@^Á~^æ!	6c	
	d Q-Áç@^Á		

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Part II	Investment and Annuity Contract Information		
4	Ô~!;!^>çlçæ ~^Á[-Á] æ } q•Áá } c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&c•Áæ!^Á } [ç!á^ááÉlc@^Á^ } c!^Á*! [~] Á[-Á•~&@Áá } á!ç!á~æ Á& [] c!æ&c•Á , áç@Á^æ&@Á&æ!;á^!Á { æ^Áá^Ác!^æc^ááæ•ÁæÁ~ } áç!- [!Á] ~! [•^•Á[-Á c@á•Á!^] [!cÉÁ	4	
5	Ô~!;!^>çlçæ ~^Á[-Á] æ } q•Áá } c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁá } Á•^ } æ!æc^Áæ&& [~ } c•ÁæçÁ^Áæ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁÇE [] [&æc^ááØ~ } á•ÁÁ a Úæc^Ác@^Ááæ•á[-Á]!^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æ!áç [Á&æ!;á^! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æ!ááæç!c@^Á^ } áÁ [-Ác@^Á~^æ!	6c	
d	Q-Ác@^Á		

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Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~ æ Á& [] c æ&c•Áæ!^Á!; [ç áá^áÉlc@^Á^ } c !^Á*!; [~] Á[-Á•~ &@Áá} áççáã~ æ Á& [] c æ&c•Á, áç@Á^æ&@Á&æ!; í:Á^ { æ^Áá^Ác!^æc^ááæ•ÁæÁ~ } áç!- [Á^] ~!; [•^•Á[-Á c@í-Á!^] [!cÉÁ	
4	Ô~!;!^} ç çæ ~^Á[-Á] æ } í•Á} c^!^cÁ~ } á!^!Áç@í•Á& [] c æ&c á} Áç@^Á*^ } ^!æ æ&& [~] c æçá^Áæ!Á^ } á	4
5	Ô~!;!^} ç çæ ~^Á[-Á] æ } í•Á} c^!^cÁ~ } á!^!Áç@í•Á& [] c æ&c á} Á•^ } æ!æc^Áæ&& [~] c•Áæçá^Áæ!Á^ } á	5
6	Ô [] c æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
	a Úæc^Áç@Á^áæ:í•Á[-Á] !^ { á~ { Á!æc^Á (
	b Ú!^ { á~ { •Á } æáÁç [Á&æ!; í:Á^ /	6b
	c Ú!^ { á~ { •Á á~^Áá~cÁ~ } } æááÁæçÁç@Á^Á^ } áÁ [-Áç@Á^Á~Áæ!^	6c
	d Q-Áç@Á^Á	

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4	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•c^ } á^!Áç@í•Á& [] c!æ&c!á } Áç@^Á*^ } ^!æ æ&& [~] ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•c^ } á^!Áç@í•Á& [] c!æ&c!á } Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á</p> <p>a Úæc^Áç@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (</p>	6b	
b	Ú!^ { á~ { •Á } æ!áç [!áæ!; í:Á^! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~c^~ } } æ!ááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ! /	6c	
d	Q-Áç@^Á		

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	Y @^!^Á} áíçíá~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉlc@^Á^) c!^Á*!; [~] Á[-Á•~&@Á} áíçíá~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!;í^!Á { æ^Áá^Ác!^æc^áÁæ•ÁæÁ~ } áç!- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çEÁ	
4	Ô~!;!^) ç!çæ ~^Á [-Á] æ } í•Á} c^!^•cÁ~) á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^) ^!æ Áæ&& [~] c!æçÁ^Áæ!Á^) á	4
5	Ô~!;!^) ç!çæ ~^Á [-Á] æ } í•Á} c^!^•cÁ~) á^!Áç@í•Á& [] c!æ&cÁ} Á•^) æ!æc^Áæ&& [~] c•ÁæçÁ^Áæ!Á^) á	5
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^áÁç~ } á•KÁ	
	<p data-bbox="105 304 479 346">a Úæc^Áç@^Ááæ•íÁ [-Á] !^ { á~ { Á!æc^•Á (</p>	
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!;í^! /	6b
c	Ú!^ { á~ { •Á á~^Áá~cÁ~ } æááÁæç!ç@^Á^) áÁ [-Áç@^Á~^æ!Á	6c
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4	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~] ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á a Úæc^Áç@^Ááæ•í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æ!áç [Á&æ!; í:Á^! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æ!ááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ! /	6c	
d	Q-Áç@^Á		

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	Y @^!\^Á} áíçíá~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á~&@Á} áíçíá~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; í:Á^ { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ!~^Á[-Á]]æ } í•Á} c^!^•c^~ } á^!Áç@í•Á& [] c!æ&c!á} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ!~^Á[-Á]]æ } í•Á} c^!^•c^~ } á^!Áç@í•Á& [] c!æ&c!á} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
a	Úæc^Áç@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!; í:Á^ /	6b
c	Ú!^ { á~ { •Áá~^Áá~c^~ } } æááÁæçÁç@^Á^ } áÁ [-Áç@^Á~^æ!Á	6c
d	Q-Áç@^Á	

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4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•c^ } á^!Ác@í•Á& [] c!æ&c!Á} Ác@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•c^ } á^!Ác@í•Á& [] c!æ&c!Á} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁÇE [] [&æc^ááç~ } á•Á</p> <p>a Úæc^Ác@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (</p>		
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; í:Á! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~c^~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ! /	6c	
d	Q-Ác@^Á		

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Part II		Investment and Annuity Contract Information	
<p>Y @^!^Á} áíçíá~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á• &@Á} áíçíá~æ Á& [] c!æ&c•Á, áç@Á^æ&@Á&æ!;í^!Á { æ^Áá^Ác!^æc^áÁæ•ÁæÁ~ } áç!- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çEÁ</p>			
4	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ Áæ&& [~] ç!æçÁ^Áæ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á] æ } í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~] c•ÁæçÁ^Áæ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^áÁç~ } á•KÁ</p> <p>a Úæc^Ác@^Ááæ•í•Á[-Á] !^ { á~ { Á!æc^•Á (</p>		
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!;í^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!	6c	
d	Q-Ác@^Á		

Part III

SCHEDULE A
(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II	Investment and Annuity Contract Information Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çEÁ		
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } ç!^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } ç!^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Á•^ } æ!æç^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á</p> <p>a Úæçc^Áç@^Ááæ•á[-Á] !^ { á~ { Á!æç^•Á (</p>		
b	Ú!^ { á~ { •Á } æááç [Á&æ!; á^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æáááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c	
d	Q-Áç@^Á		

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	Y @^!\^Á} áíçíá~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á~&@Á} áíçíá~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!;í^!Á { æ^Áá^Ác!^æc^áÁæ•ÁæÁ~ } áç!- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æçÁ^Áæ!Á^ } á	4
5	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æç^Áæ&& [~ } c•ÁæçÁ^Áæ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁçÉ [] [&æç^áÁç~ } á•Á a Úæçç^Áç@^Ááæ•í•Á[-Á] !^ { á~ { Á!æç^•Á (
	b Ú!^ { á~ { •Á } æ!áç [Á&æ!;í^! /	6b
	c Ú!^ { á~ { •Áá~^Áá~cÁ~ } æ!ááæç!ç@^Á^ } áÁ [-Áç@^Á^~Áæ! /	6c
	d Q-Áç@^Á	

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4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á a Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!;á^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c	
d	Q-Ác@^Á		

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Y @^!^Á} ááçíá~ æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉlc@^Á^ } cí!^Á*! [~] Á[-Á•&@Á} ááçíá~ æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; í:Á^ { æ^Áá^Áç!^æc^ááæ•ÁæÁ~ } áç!- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çÉÁ	
4 Ô~!;!^} ç!çæ ~^Á[-Á] æ } q•Á} c^!^•c^~ } á!^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ æ&& [~] c!æçÁ^~æ!Á^ } á	4
5 Ô~!;!^} ç!çæ ~^Á[-Á] æ } q•Á} c^!^•c^~ } á!^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æç^Áæ&& [~] c•ÁæçÁ^~æ!Á^ } á	5
6 Ô [] c!æ&c•Á Y áç@ÁÇE [] [&æç^ááØ~ } á•Á	
a Úæçc^Áç@^Ááæ:í•Á[-Á] !^ { á~ { Á!æç^•Á (
b Ú!^ { á~ { •Á } æ!áç [Á&æ!; í:Á^/	6b
c Ú!^ { á~ { •Áá~^Áá~çÁ~ } æ!ááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á	6c
d Q-Áç@^Á	

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4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ}í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ}í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^áÁç~ } á•KÁ a Úæc^Áç@^Ááæ•í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æ!áç [Á&æ!;í^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æ!ááæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c	
d	Q-Áç@^Á		

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	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; í:Á { æ^Áá^Ác!^æc^ááæ•Áæ~ } áç- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çEÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á	
a	Úæc^Ác@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; í:Á! /	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ! /	6c
d	Q-Ác@^Á	

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4	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] &æc^áÁç~ } á•Á	
	a Úæc^Áç@^Ááæ•í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æ!Áç [Á&æ!;í^! /	6b
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d	Q-Áç@^Á	

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4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•c^~ } á^!Ác@í•Á& [] c!æ&c!Á} Ác@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•c^~ } á^!Ác@í•Á& [] c!æ&c!Á} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á</p> <p>a Úæc^Ác@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (</p>	6b	
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; í:Á! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~c^~ } } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ! /	6c	
d	Q-Ác@^Á		

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4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•c^~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•c^~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇE [] [&æc^ááç~ } á•Á	
a	Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~c^~ } } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c
d	Q-Ác@^Á	

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	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çEÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ Áæ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Áç@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁçE [] [&æc^ááç~ } á•Á	
a	Úæc^Áç@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æááÁæç!ç@^Á^ } áÁ[-Áç@^Á~^æ!Á/	6c
d	Q-Áç@^Á	

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4	Ô~!;!^}ç çæ ~^Á[-Á]]æ}í•Á}c^!^•cÁ~)á!^Ác@í•Á& []c æ&cÁ}Ác@^Á*^) ^!æ Áæ&& [~ } ç æçÁ^Áæ!Á^}áÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉ	4	
5	Ô~!;!^}ç çæ ~^Á[-Á]]æ}í•Á}c^!^•cÁ~)á!^Ác@í•Á& []c æ&cÁ}Á•^}æ!æc^Áæ&& [~ }c•ÁæçÁ^Áæ!Á^}áÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉÉ	5	
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b	Ú!^ { á~ { •Á}æáÁc [Á&æ!Í!Á^!ÉÉÉ	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^}áÁ[-Ác@^Á~Áæ!ÉÉ	6c	
d	Q-Ác@^Á		

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4	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ Áæ&& [~ } ç!æçÁ^Áæ!Á^ } á	4	
5	Ô~!;!^} ç!çæ!~^Á[-Á]]æ} í•Á} c^!^•cÁ~ } á^!Ác@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•ÁæçÁ^Áæ!Á^ } á	5	
6	<p>Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á</p> <p>a Úæc^Ác@^Ááæ•í•Á[-Á] !^ { á~ { Á!æc^•Á (</p>	6b	
b	Ú!^ { á~ { •Á } æ!áç [Á&æ!;í^!Á/	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æ!ááæç!c@^Á^ } áÁ[-Ác@^Á~^æ!Á	6c	
d	Q-Ác@^Á		

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(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
	a Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁc [Á&æ!; á^!Á/	6b
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c
d	Q-Ác@^Á	

Part III

SCHEDULE A
(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II	Investment and Annuity Contract Information	
	Y @^!^Á} áççáã~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^áÉÁc@^Á^ } c!^Á*! [~] Á[-Á~&@Á} áççáã~æ Á& [] c!æ&c•Á, áç@^Áæ&@Á&æ!; á^!Á { æ^!á^Ác!^æc^ááæ•Áæ~ } áç!- [!Á] ~!; [•^•Á[-Á c@á-Á!^] [!çÉÁ	
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Ác@^Á*^ } ^!æ æ&& [~ } ç!æç^~^æ!Á^ } á	4
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } q•Á} c^!^•cÁ~ } á^!Ác@á•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~ } c•Áæç^~^æ!Á^ } á	5
6	Ô [] c!æ&c•Á Y áç@ÁÇÉ [] [&æc^ááç~ } á•Á	
	a Úæc^Ác@^Ááæ•á[-Á] !^ { á~ { Á!æc^•Á (
	b Ú!^ { á~ { •Á } æáÁc [Á&æ!; á^!Á/	6b
	c Ú!^ { á~ { •Áá~^Áá~cÁ~ } æááÁæçÁc@^Á^ } áÁ[-Ác@^Á~^æ!Á/	6c
	d Q-Ác@^Á	

SCHEDULE A
(Form 5500)

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

Part II		Investment and Annuity Contract Information	
Y @^!^Á} áíçáá~æ Á& [] c!æ&c•Áæ!^Á!; [ç!á^ááÉlc@^Á^ } c!^Á*! [~] Á[-Á•~&@Á} áíçáá~æ Á& [] c!æ&c•Á, áç@Á^æ&@Á&æ!; í:Á^ { æ^Áá^Ác!^æc^ááæ•ÁæÁ~ } áç- [!Á] ~!; [•^•Á[-Á c@í-Á!^] [!çÉÁ			
4	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Áç@^Á*^ } ^!æ æ&& [~] ç!æç^~^æ!Á^ } á	4	
5	Ô~!;!^} ç!çæ ~^Á[-Á]]æ } í•Á} c^!^•cÁ~ } á^!Áç@í•Á& [] c!æ&cÁ} Á•^ } æ!æc^Áæ&& [~] c•Áæç^~^æ!Á^ } á	5	
6	Ô [] c!æ&c•Á Y áç@ÁçÉ [] [&æc^ááç~ } á•Á		
a	Úæc^Áç@^Ááæ:í•Á[-Á] !^ { á~ { Á!æc^•Á (
b	Ú!^ { á~ { •Á } æáÁç [Á&æ!; í:Á^! /	6b	
c	Ú!^ { á~ { •Áá~^Áá~cÁ~ } } æááÁæç!ç@^Á^ } áÁ [-Áç@^Á~^æ! /	6c	
d	Q-Áç@^Á		

**SCHEDULE C
(Form 5500)**

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Service Provider Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

☞ File as an attachment to Form 5500.

OMB No. 1210-0110

2022

This Form is Open to Public Inspection.

For calendar plan year 2022 or fiscal plan year beginning

and ending

A Name of plan

B Three-digit
plan number (PN) **☞**

C Plan sponsor's name as shown on line 2a of Form 5500

D Employer Identification Number (EIN)

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect
----------------------------------	--	--	--

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect
----------------------------------	--	--	--

Part I Service Provider Information (continued)

- 3.** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a)

a Name:

b EIN:

SCHEDULE D (Form 5500)

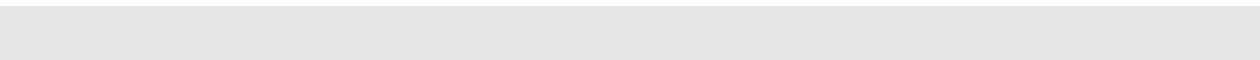
Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

am



EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)



a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN

d Entity code

e

Part II Information on Participating Plans (to be completed by DFEs)

**SCHEDULE H
(Form 5500)**

Financial Information

Department of the Treasury
Internal Revenue Service

This schedule is required to be filed with Form 5500.

Department of Labor
Employee Benefits Security Administration
Pension Benefit Guaranty Corporation

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C Plan sponsor's name as shown on line 2a of Form 5500

D Employer Identification Number (EIN)

Part I Assets

	1b(2)		
(3) Other.....	1b(3)		
C General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)		
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common.....	1c(4)(B)		
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants).....	1c(7)		

1d Employer-related investments:

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)		
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4)			

4

Yes

No

Amount

b

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d

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f

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4h

LOCKHEED MARTIN CORPORATION GROUP INSURANCE PLAN FOR RETIRED EMPLOYEES

Financial Statements as of December 31, 2022 and 2021,
and for the Year Ended December 31, 2022 with Independent Auditor's Report

Lockheed Martin Corporation Group Insurance Plan for Retired Employees

Financial Statements

Year Ended December 31, 2022

Table of Contents

[Independent Auditor's Report](#)

[1](#)

Financial Statements:



INDEPENDENT AUDITOR'S REPORT

To the Participants and Plan Administrator of the
Lockheed Martin Corporation Group Insurance
Plan for Retired Employees

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of Lockheed Martin Corporation Group Insurance Plan for Retired Employees (the Plan), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statements of net assets available for benefits as of December 31, 2022 and 2021, the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of December 31, 2022 and 2021, and for the years then ended, stating that the certified investment information, as described in Note 4 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditor's Responsibilities for the Audit of the Financial Statements section:

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

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Washington, DC 20006
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mitchelltitus.com



misrepresentations, or the override of internal control. Misstatements are considered material if

Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Statements of Net Assets Available for Benefits
(in thousands)

					December 31,			
					2022	2021		
Ass- >> BDC	0 g	B12 Tf291g	B12ET	EMC	Q	/P <</MCID 5 >> BDC	q	454.54 6

Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements

1. Description of the Plan

The following description of the Lockheed Martin Corporation Group Insurance Plan for Retired Employees (the Plan) provides only general information about the Plan's provisions. Participants should refer to the Plan document and Summary Plan Descriptions for a more complete description of the Plan's provisions.

General

The Plan consists of (i) a defined benefit health and welfare plan covering certain retirees of Lockheed Martin Corporation (the Group Insurance Plan) and (ii) a qualified self-insured health reimbursement plan covering certain Medicare-eligible retirees of Lockheed Martin Corporation (the Retiree HRA), and has been amended from time to time. Lockheed Martin Corporation (the Corporation) is the Plan Sponsor and the Plan Administrator.

The assets of the Plan, excluding the "Retiree contributions receivable" and "Income tax receivable" are held and invested on a commingled basis in the Lockheed Martin Corporation Benefit Trust (the Trust) and the Lockheed Martin Corporation Benefit Trust for Collectively Bargained Employees (the Collectively Bargained Trust), as well as in the Lockheed Martin Corporation Salaried Employee Retirement Program

Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)

claims or expenses incurred prior to the date of such Plan termination will be an obligation of the Plan. Such benefits may be fully or partially provided for by the existing assets of the Plan, with any excess provided for by the Corporation.

Contributions

The Corporation makes actuarially determined contributions to the 401(h) accounts and Trusts that are used

**Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)**

Claims payments are recorded when paid by the Corporation. Amounts due to the Corporation for claims

Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)

paid by the Corporation and are excluded from the Plan's financial statements. Expenses paid by the Plan are shown on the Statement of Changes in Net Assets Available for Benefits.

Subsequent Events

The Plan has evaluated subsequent events through October 3, 2023, the date the financial statements were available to be issued. No material subsequent events have occurred since December 31, 2022 that required recognition or disclosure in these financial statements.

3. Benefit Obligations

The actuarial present value of the estimated postretirement benefit obligation is determined by an actuary and is the amount that results from applying actuarial assumptions to historical claims-cost data to estimate future annual incurred claims costs per participant and to adjust such estimates for the time value of money and the probability of payment between the valuation date and the expected date of payment, and to reflect

**Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)**

The change in the Plan postretirement benefit obligations is as follows (in thousands):

Year Ended	
December 31, 2025	665.46

Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)

The following table presents the fair value of the assets in the Trust by asset category and their level within the fair value hierarchy as of December 31, 2022 (in thousands):

	December 31, 2022		
	Level 1	Level 2	Total
Cash and cash equivalents and short-term investment fund	\$ 11,901	\$ —	\$ 11,901
Registered investment companies	1,504	—	1,504
Common collective trusts ^(a)	—	3,651	3,651
Total investment assets at fair value	\$ 13,405	\$ 3,651	\$ 17,056

Lockheed Martin Corporation Group Insurance Plan for Retired Employees

**Lockheed Martin Corporation Group Insurance Plan for Retired Employees
Notes to Financial Statements (continued)**

6. Income Tax Status

